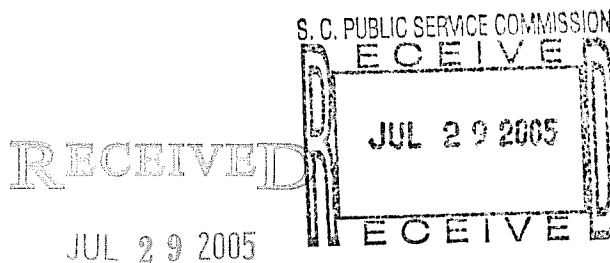


July 28, 2005

BY OVERNIGHT MAIL

Bruce F. Duke
Executive Director
South Carolina Public Service Commission
Saluda Building
101 Executive Center Drive
Columbia, SC 29210



PSC SC
DOCKETING DEPT.



Re: Consummation Notice for Transfer of Customer Base
Docket No. 2005-54-C

Dear Mr. Duke:

TelCove, Inc. ("Buyer"), TelCove Operations, Inc. ("TelCove Operations"), KMC Telecom Holdings, Inc. ("KMC Holdings"), KMC Telecom LLC ("KMC"), KMC Telecom II LLC ("KMC II"), and KMC Telecom III LLC ("KMC III"), (collectively, with KMC and KMC II, "KMC Operating Companies" and, together with Buyer and TelCove Operations, the "Parties"), through undersigned counsel, hereby informs the Commission that it has completed the transaction approved by the Commission in the above-captioned Docket No. 2005-54-C.

An original and fifteen (15) copies of this letter are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to the undersigned.

Respectfully submitted,

Tamar E. Finn

Tamar E. Finn
Brian McDermott

Counsel for the Parties

Enclosure

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7/29/05
served ORS + BLS with
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